

**ROCHE BAY PUBLIC  
LIMITED COMPANY**

**Unaudited Financial Statements  
for the three months ending 30 June 2006  
for the first quarter of Fiscal Year 2007**

**ROCHE BAY PUBLIC LIMITED COMPANY**

Registered No (Gibraltar) 60527

**PROFIT AND LOSS ACCOUNT**

For the three months ended 30 June 2006

	<b>30 June 2006</b>	<b>30 June 2005</b>
	<b>\$</b>	<b>\$</b>
<b>Income</b>	9,403	-
Interest Received	9,403	-
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<b>Expenditure</b>	(641,593)	(16,200)
Administrative Fees	311,665	16,200
Exploration Expenses	47,841	-
Mining Leases	10,022	-
Professional fees and Commissions	272,065	-
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<b>Retained losses for the period</b>	(632,190)	(16,200)
<b>Retained losses brought forward</b>	(1,764,250)	(742,620)
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<b>Retained losses carried forward</b>	\$ (2,396,440)	\$ (758,820)

## ROCHE BAY PUBLIC LIMITED COMPANY

Registered No (Gibraltar) 60527

### BALANCE SHEET

As at 30 June 2006

	30 June 2006	30 June 2005
	\$	\$
Fixed Assets		
Mining Properties	4,775,676	4,762,525
Other Fixed Property	40,802	-
Total Fixed Assets	<u>4,816,478</u>	<u>4,762,525</u>
Current Assets		
Cash at Bank	1,993,757	-
Receivables	160,158	-
Total Current Assets	2,153,915	-
Current Liabilities		
Payables	(403,094)	-
<b>Creditors: amounts falling due after more than one year</b>	<u>(310,920)</u>	<u>(39,875)</u>
<b>Total Net Assets</b>	<u>\$ 6,256,379</u>	<u>\$ 4,722,650</u>
<b>Capital and Reserves</b>		
Called up Share Capital	66,686	61,016
Share Premium Account	8,586,133	5,420,454
Profit and Loss account	<u>(2,396,440)</u>	<u>(758,820)</u>
<b>Total Shareholders' Funds</b>	<u>\$ 6,256,379</u>	<u>\$ 4,722,650</u>