

ROCHE BAY
PUBLIC LIMITED COMPANY
Financial Statements
for the six months ended 30 September 2004

ROCHE BAY PUBLIC LIMITED COMPANY

PROFIT AND LOSS ACCOUNT

For the six months ended 30 September 2004

	September 2004	September 2003
	\$	\$
Expenditure		
Administration fees	32,400	121,500
	<u> </u>	<u> </u>
Retained loss for the period	(32,400)	(121,500)
	<u> </u>	<u> </u>
Retained losses brought forward	(677,820)	(441,641)
	<u> </u>	<u> </u>
Retained losses carried forward	\$ (710,220)	\$ (563,141)
	<u> </u>	<u> </u>

ROCHE BAY PUBLIC LIMITED COMPANY

BALANCE SHEET as at 30 September 2004

	September 2004	September 2003
	\$	\$
Investments – Mining Properties	4,748,295	4,723,072
Creditors: amounts falling due after more than one year	(327,039)	(112,991)
Total Net Assets	<u>\$ 4,421,256</u>	<u>\$ 4,610,081</u>
Capital and Reserves		
Called up Share Capital	58,534	58,164
Share Premium Account	5,072,942	5,115,057
Profit and Loss account	(710,220)	(563,141)
Total Shareholders' Funds	<u>\$ 4,421,256</u>	<u>\$ 4,610,081</u>