

ROCHE BAY
PUBLIC LIMITED COMPANY
Financial Statements
for the six months ended 30 September 2003

ROCHE BAY PUBLIC LIMITED COMPANY

PROFIT AND LOSS ACCOUNT

For the six months ended 30 September 2003

	September 2003	September 2002
	\$	\$
Expenditure		
Administration fees	121,500	130,407
	<u> </u>	<u> </u>
Retained loss for the period	(121,500)	(130,407)
	<u> </u>	<u> </u>
Retained losses brought forward	(441,641)	(182,500)
	<u> </u>	<u> </u>
Retained losses carried forward	\$ (563,141)	\$ (312,907)
	<u> </u>	<u> </u>

ROCHE BAY PUBLIC LIMITED COMPANY

BALANCE SHEET as at 30 September 2003

	September 2003 \$	September 2002 \$
Investments – Mining Properties	4,723,072	4,715,715
Creditors: amounts falling due after more than one year	(112,991)	(3,838,832)
Total Net Assets	<u>\$ 4,610,081</u>	<u>\$ 876,883</u>
Capital and Reserves		
Called up Share Capital	58,164	53,385
Share Premium Account	5,115,057	1,136,405
Profit and Loss account	(563,141)	(312,907)
Total Shareholders' Funds	<u>\$ 4,610,081</u>	<u>\$ 876,883</u>