

**ROCHE BAY PUBLIC
LIMITED COMPANY**

**Unaudited Financial Statements
for the three months ending 30 June 2005
for the first quarter of Fiscal Year 2006**

ROCHE BAY PUBLIC LIMITED COMPANY

Registered No (Gibraltar) 60527

PROFIT AND LOSS ACCOUNT

For the three months ended 30 June 2005

	30 June 2005	30 June 2004
	\$	\$
Expenditure		
Administrative Fees	19,935	16,200
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Retained losses for the period	(19,935)	(16,200)
Retained losses brought forward	(742,620)	(677,820)
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Retained losses carried forward	\$ (762,555)	\$ (729,570)

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BALANCE SHEET

As at 30 June 2005

	30 June 2005 \$	30 June 2004 \$
Investments - Mining Properties	4,762,525	4,739,658
Creditors: amounts falling due after more than one y	(50,000)	(302,201)
Total Net Assets	\$4,712,525	\$4,437,457
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Capital and Reserves		
Called up Share Capital	61,016	58,535
Share Premium Account	5,374,194	5,072,942
Profit and Loss account	(722,685)	(694,020)
Total Shareholders' Funds	\$4,712,525	\$4,437,457
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